
**QUESTÕES ATUAIS SOBRE A RECUPERAÇÃO JUDICIAL DE EMPRESAS E
AS PROPOSTAS FIESP PARA APERFEIÇOAMENTO DA LEI 11.101/2005**

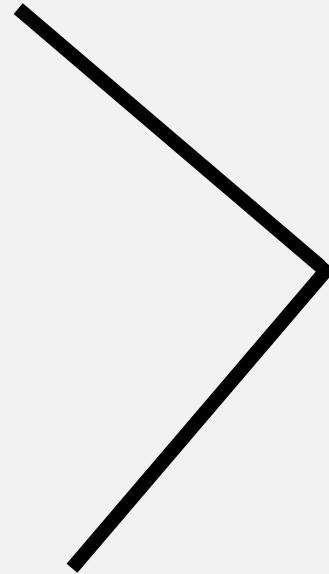
AVAL E GARANTIAS



Setembro/2017

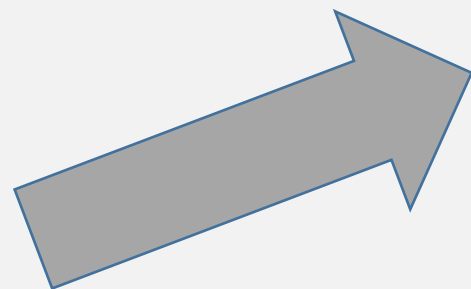
LEI Nº 11.101/2005

INTERESSE COLETIVO

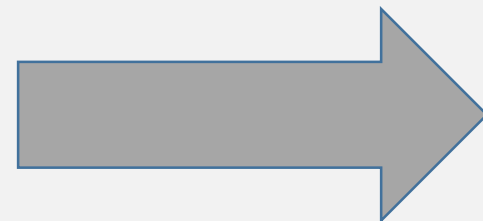


INTERESSE INDIVIDUAL

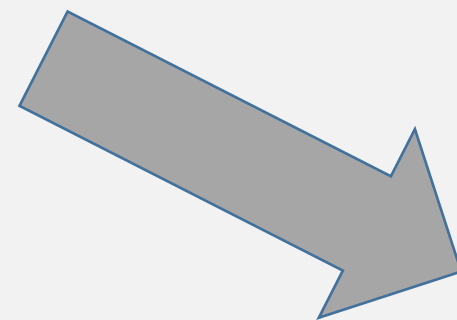
ATIVIDADE EMPRESARIAL



GERAÇÃO DE EMPREGOS



CIRCULAÇÃO DE RIQUEZAS

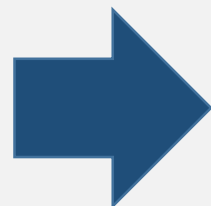


RECOLHIMENTO DE TRIBUTOS

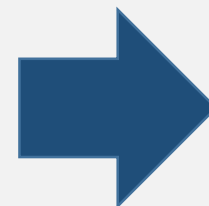
RECUPERAÇÃO JUDICIAL



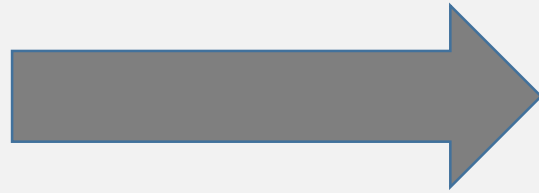
**PEDIDO DE
RECUPERAÇÃO
JUDICIAL**



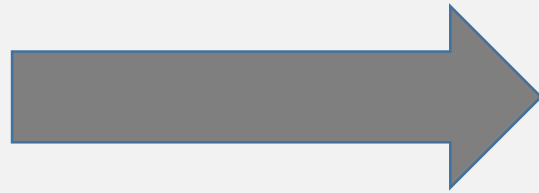
**SUSPENSÃO
DAS
OBRIGAÇÕES**



PLANO

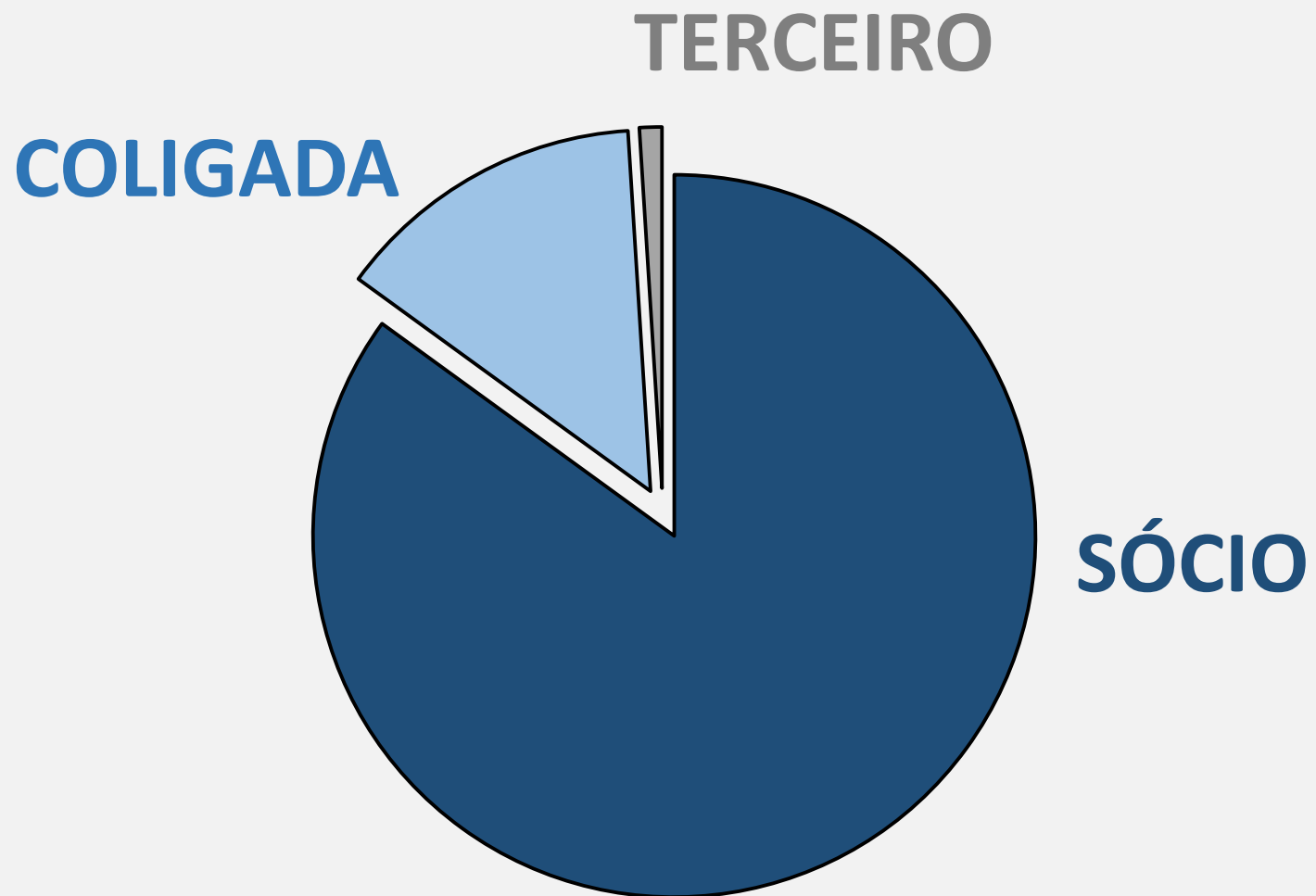


EMPRESA



AVALISTA

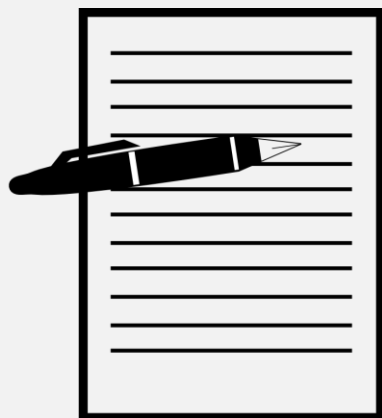
QUEM É O AVALISTA?



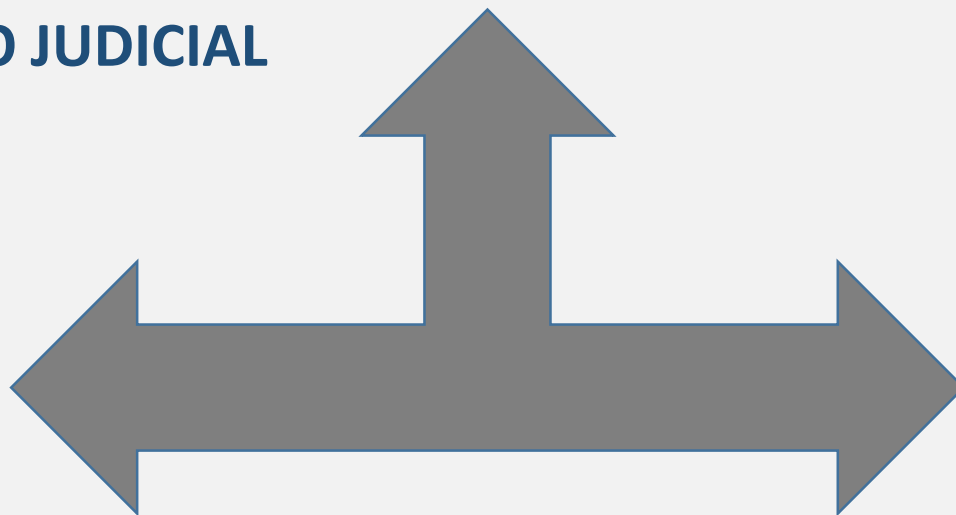
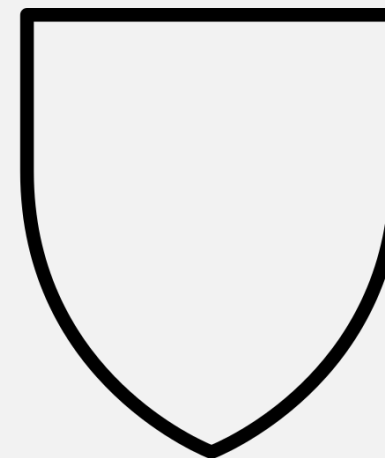
AVALISTA



PLANO DE RECUPERAÇÃO JUDICIAL

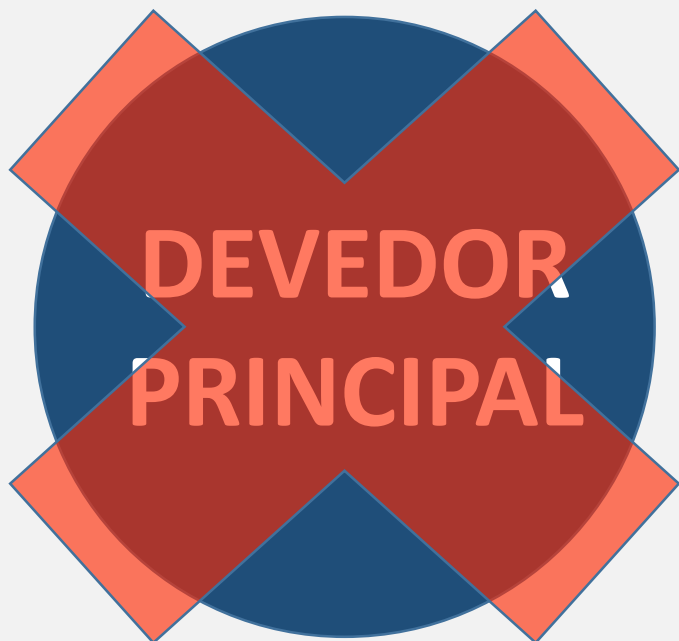


DEFESA NAS EXECUÇÕES

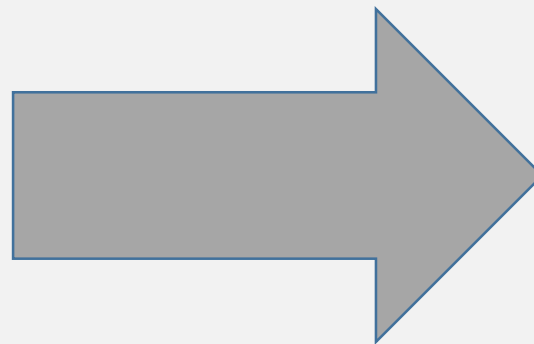


GARANTIA

OBJETIVO: Assegurar o cumprimento de uma obrigação



“PLANO A”

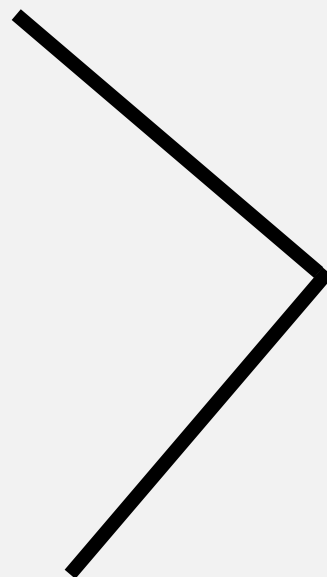


“PLANO B”

DÍVIDA AVALIZADA



PATRIMÔNIO DO AVALISTA

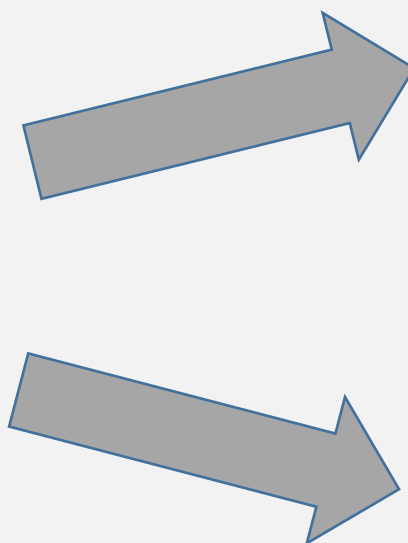


**DÍVIDA
ANTIGA**

RECUPERAÇÃO JUDICIAL

**DÍVIDA
NOVA**

CREDOR



PLANO DE RECUPERAÇÃO JUDICIAL

**DÍVIDA
NOVA**



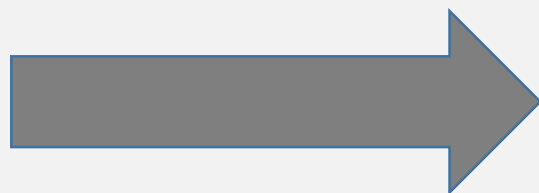
AVALISTA

**DÍVIDA
ANTIGA**

PROPOSTA DA FIESP



EMPRESA



AVALISTA

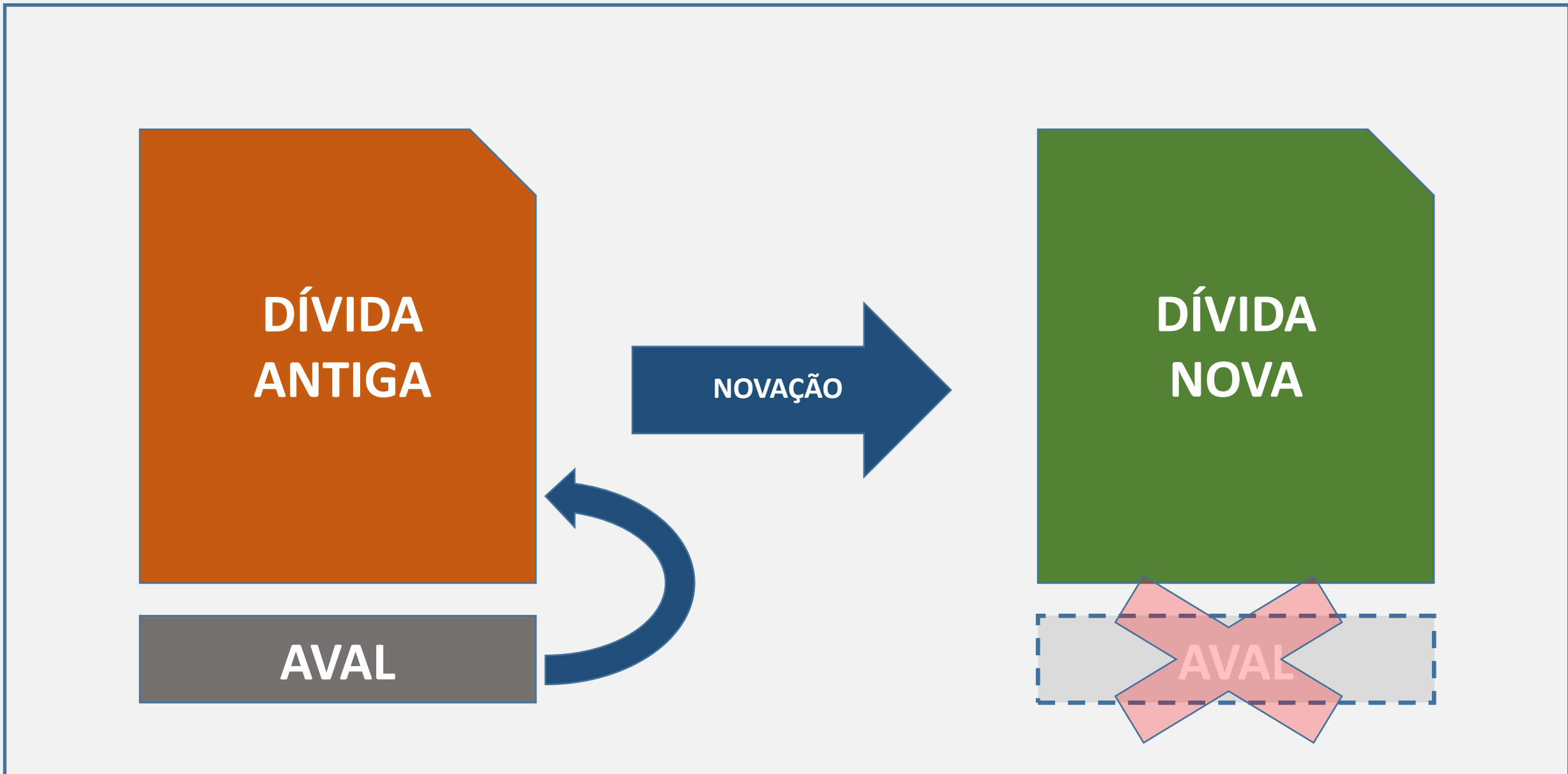
**DÍVIDA
ANTIGA**

NOVAÇÃO

**DÍVIDA
NOVA**

AVAL

~~**AVAL**~~





OBRIGADO!

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